Feature at a Glance

Added Specifications for Upload/Download Planning Jobs CSC-36735

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Introducing: Added Specifications for Upload/Download Planning Jobs

Feature Description

This feature adds new functionality when creating Upload/Download jobs for planning processes. You can now choose to exclude planning records without time-series planning data from the download. You can also explicitly specify the time window for the download.

Key Benefits

Buyer benefit: The Excel enhancements improve the efficiency of Planning collaboration upload /download jobs and give the planner users more flexibility in their planning activities.

Supplier benefit: Same benefit as buyer planner users.

Audience:

Buyer and Supplier

Enablement Model:

Automatically On

Applicable Solutions:

Planning collaboration and Inventory collaboration add-on for Supply chain collaboration

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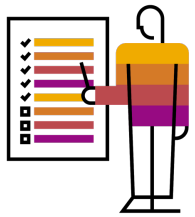
Prerequisites, Restrictions, Cautions



Prerequisites

Buyers:

- You must have the **Planning collaboration** entitlement enabled, or you must have both the **Supply chain collaboration** and the **Inventory collaboration** entitlements enabled.
- You are a buyer administrator, or you have the **Planning Collaboration Visibility** permission.

Suppliers:

- You have the **Planning Collaboration Visibility** permission.

Restrictions

- None

Cautions

- None

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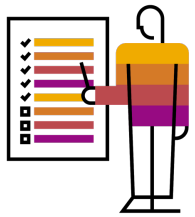
Personas



- Buyer organizations and Buyer users: All buyers using Planning collaboration Excel features, Planning collaboration master users, administrators, Planning users.

- Supplier organizations and Supplier users: All suppliers using Planning collaboration Excel features, Planning users.

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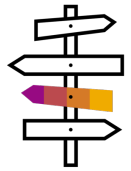
User Story



•As a supplier or buyer planning user, I want to only download planning records with positive or negative time series data.

•As a supplier or buyer planning user, I want to explicitly specify a time window for downloading planning data.

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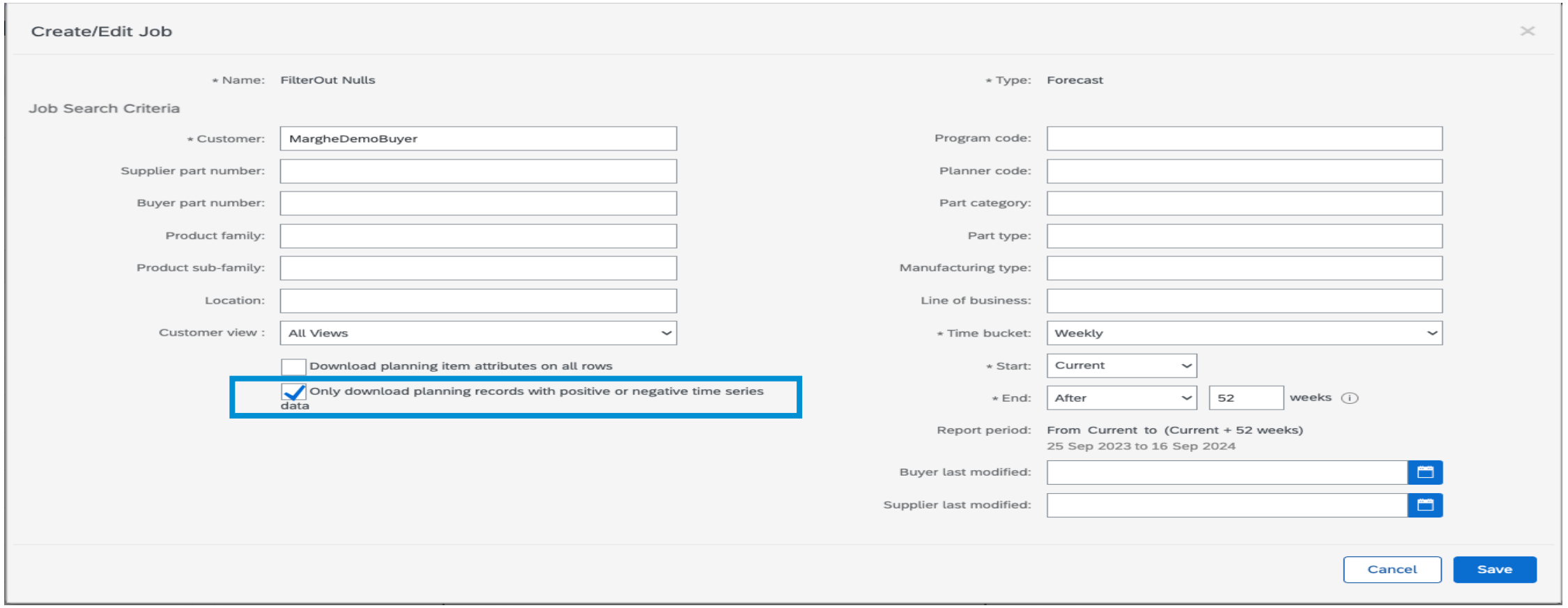
Feature Details
Exclude planning items that do not have time-series planning data

As a supplier or buyer planning user, when you create a Forecast, Inventory, Replenishment, or Manufacturing Visibility job, the **Upload/Download Job** page now displays a checkbox with the label **'Only download planning records with positive or negative time series data'**



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Feature Details
Exclude planning items that do not have time-series planning data

When you check this checkbox **'Only download planning records with positive or negative time series data'**, the downloaded Excel file only includes planning records that have at least one non-zero or non-null value in the specified time window.

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Ariba Supply Chain Collaboration - Forecast - Weekly

Customer ANID	Customer Name	Customer part no.	Supplier part no.	Description	Plant ID	Location	View Name	Unit	Key figures	25 Sep 2023	2 Oct 2023	9 Oct 2023	1
AN21000055441	MargheDemoBuyer	BRAKE	BRAKE	Ultimate complete brake s	1000	Plant 1000 BikeCo	Default Forecast View	EA	Order forecast	6600			
									Cumulative forecast	6600	6600	6600	
									Forecast commit				
									Cumulative forecast comn	0	0	0	
									Cumulative commit vs cur	-6600	-6600	-6600	
									Previous forecast				
									Cumulative previous forec	0	0	0	
									Cumulative Forecast vs Cu	6600	6600	6600	
									Forecast deviation	-6600	0	0	
									Forecast change	6600	0	0	
									Previous forecast commit				
									Upside forecast				
									Firmed orders				
									Priority				
									Order received				
									Shipments				

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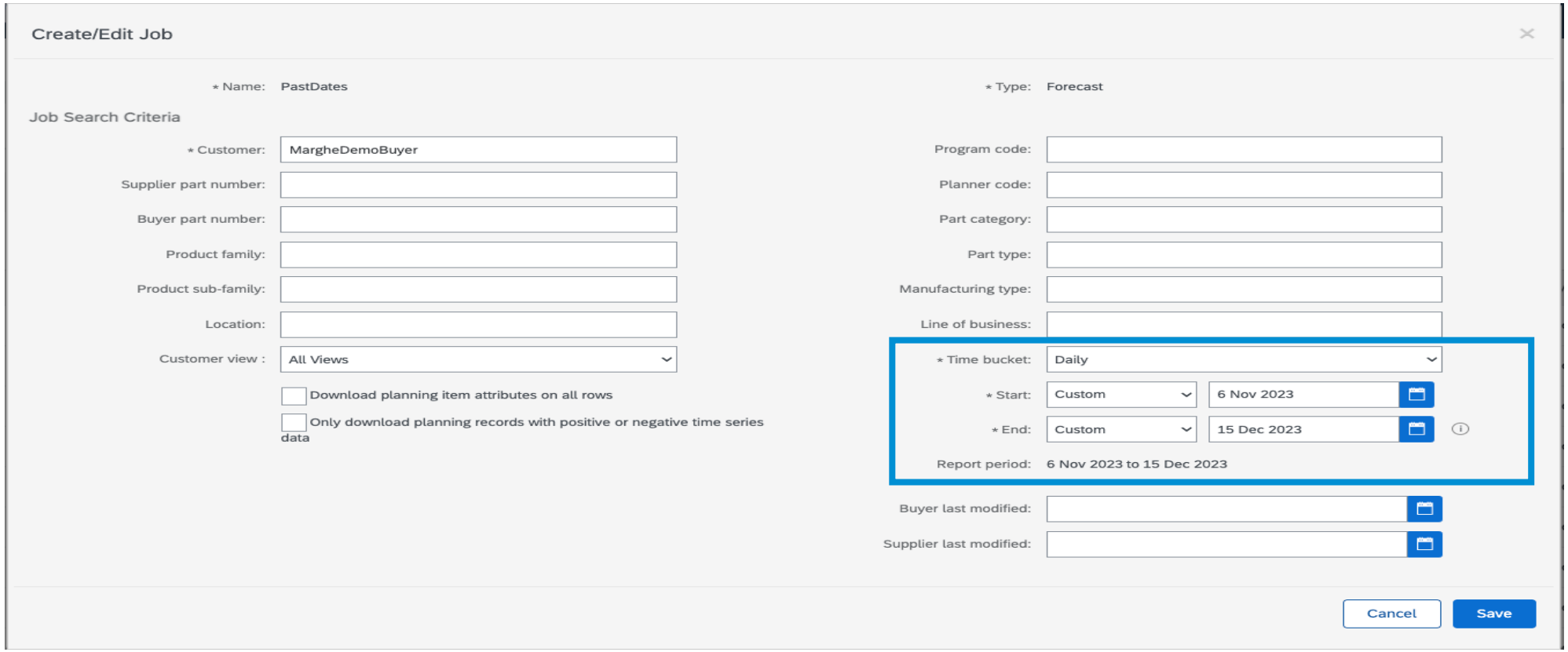
Feature Details
Explicitly specify a time window for downloading planning data

As a supplier or buyer planning user, when you create an **Upload/Download job** with job type Forecast, Inventory, Replenishment, or Manufacturing Visibility, you can specify a time window with **time bucket**, **starting date** for the time bucket as ‘custom’, ‘previous’ or ‘current’ and **ending date** as ‘after’ or ‘current’ for downloading the planning data with a read only **Report period** that displays the time period.



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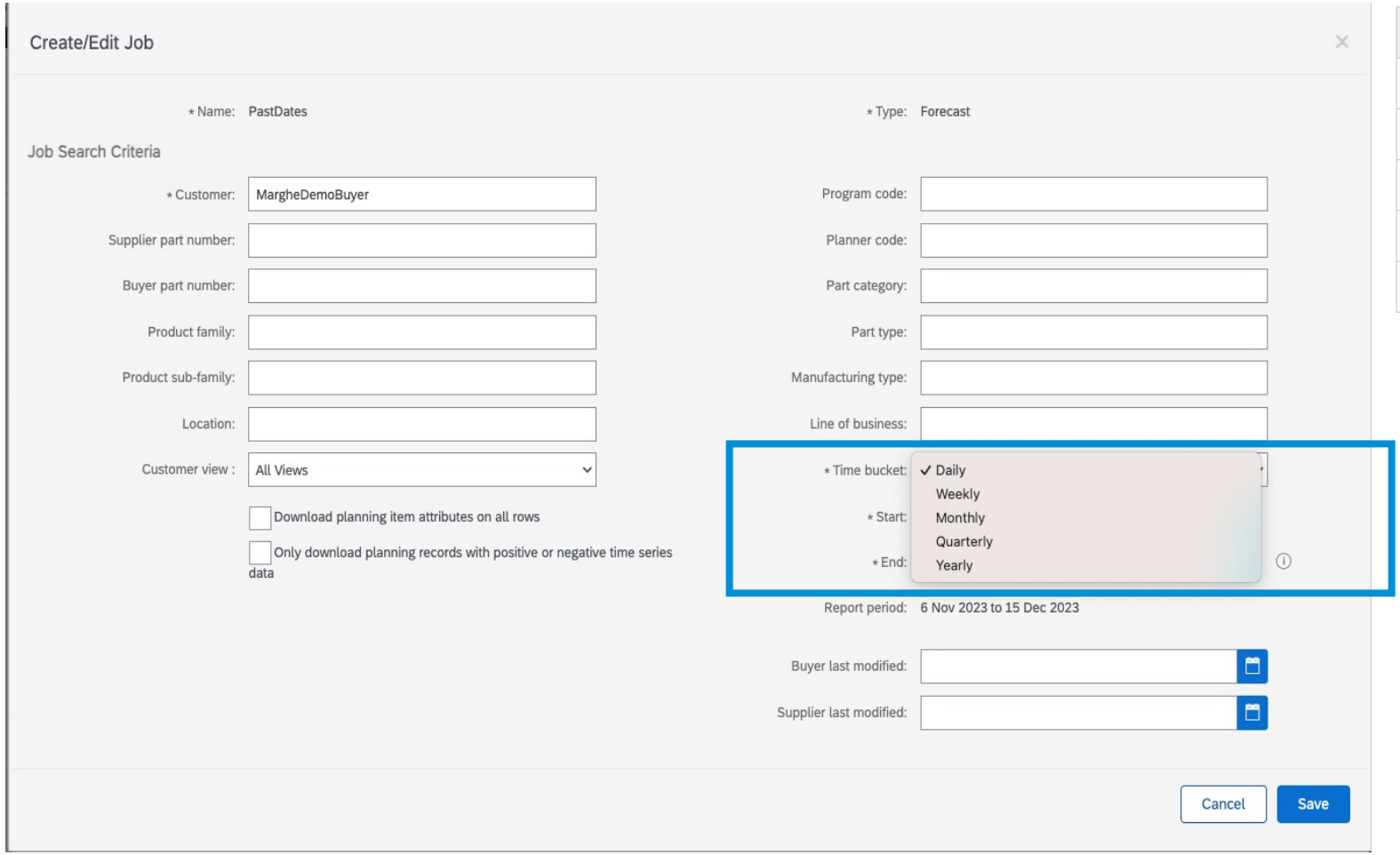
Feature Details
Explicitly specify a time window for downloading planning data

Time bucket – The available time buckets are Daily, Weekly, Monthly, Quarterly, and Yearly.



Time Bucket	Maximum Date Range
Daily	1825 days
Weekly	260 weeks
Monthly	60 months
Quarterly	20 quarters
Yearly	10 years

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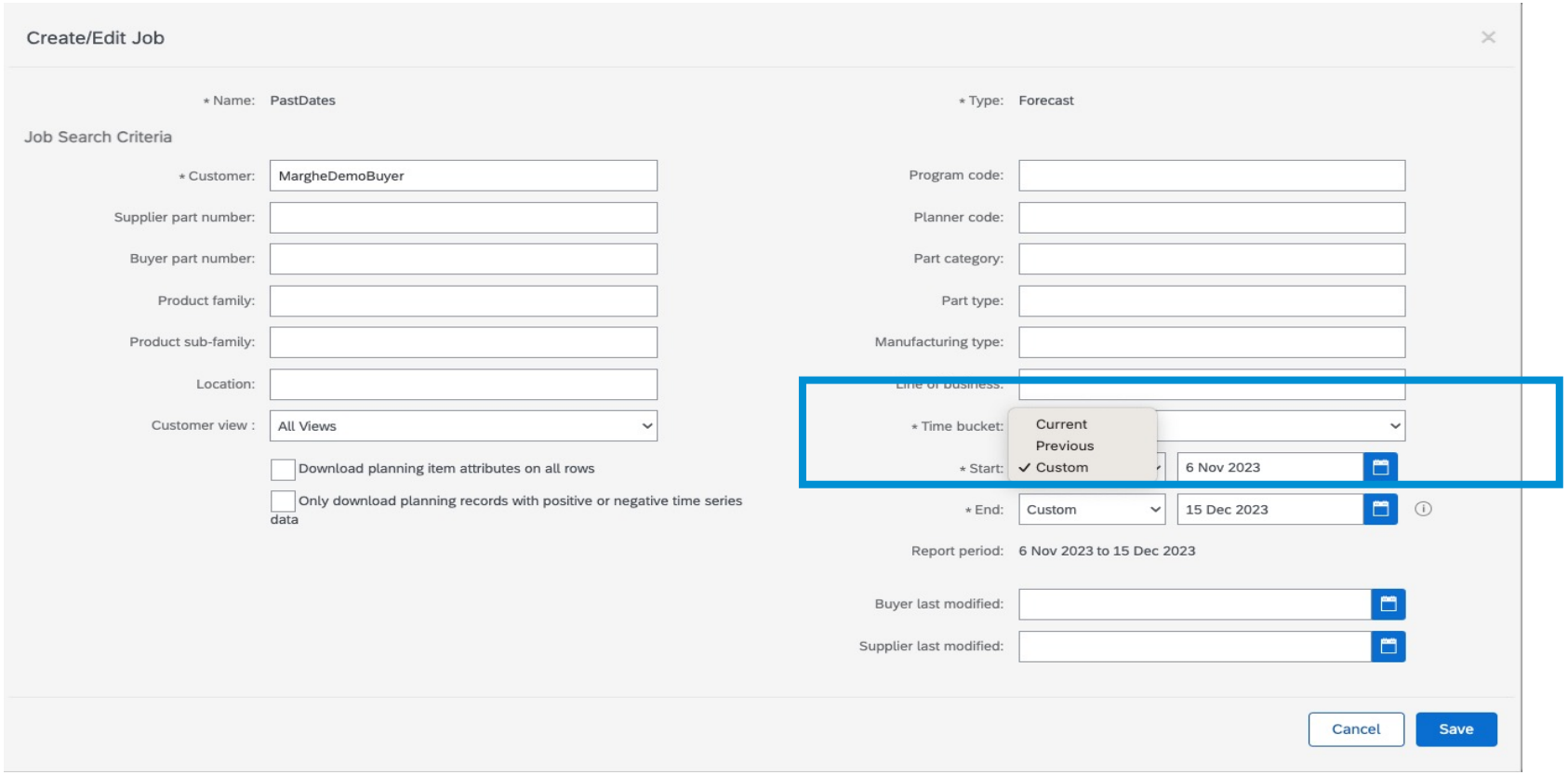
Feature Details
Explicitly specify a time window for downloading planning data

Start Date - The starting date in the time window. You can define the starting date in the following ways:
•**Current** – The starting date is the current date for the time bucket.
•– The starting date is a previous date in the time bucket. An additional field displays for you to enter a numeric value.
•**Custom** – The starting date is a custom date. An additional field displays for you to enter a custom date.



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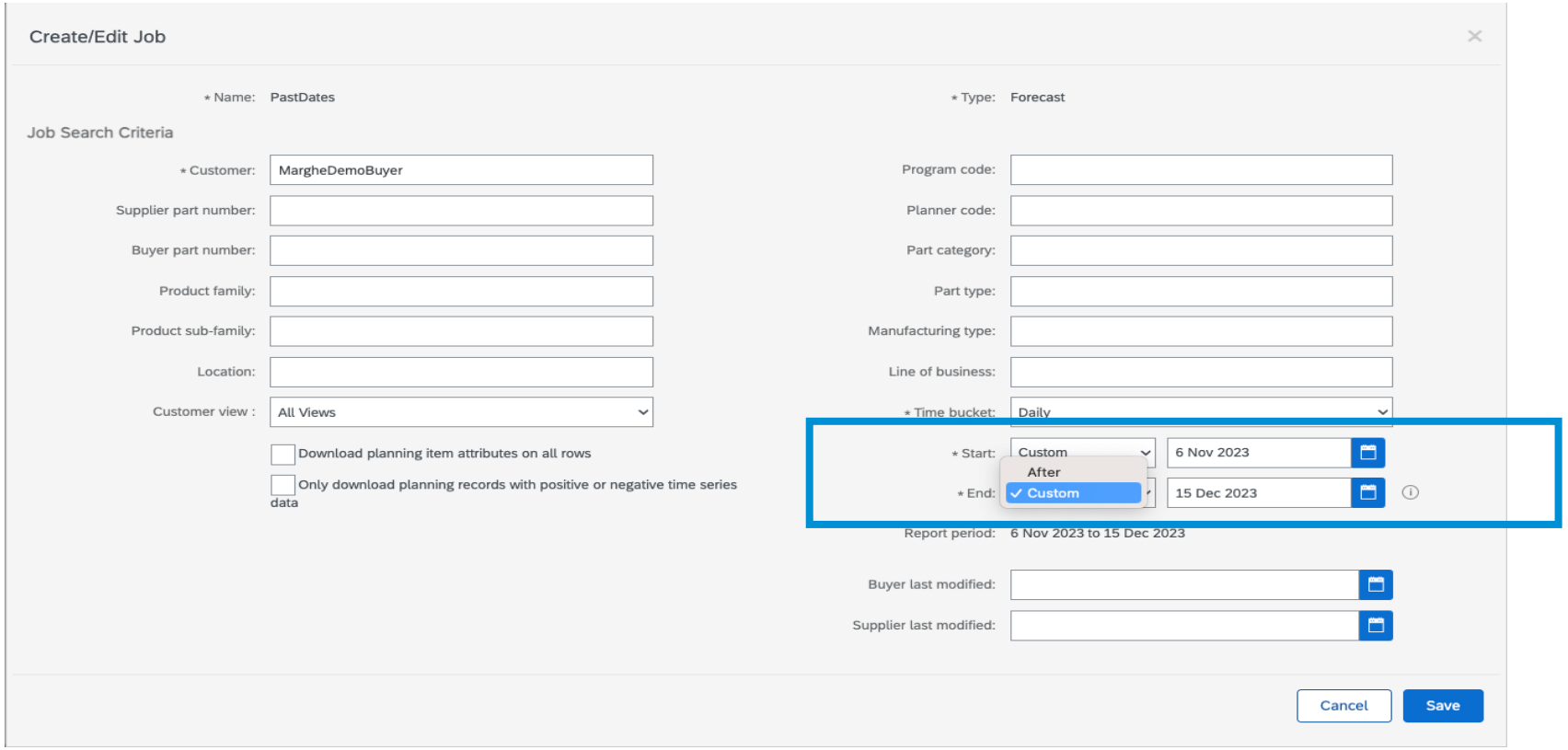
Feature Details
Explicitly specify a time window for downloading planning data

End Date - The ending date in the time window. You can define the ending date in the following ways:

- **After** – An additional field displays for you to enter a numeric value. The ending date is the date after the number of time buckets specified by this value. For example, if the **Time bucket** is **Daily**, and you enter 250 for the value, the ending date is after 250 days. If the time bucket is **Weekly**, and you enter 26 for the value, the ending date is after 26 weeks.
- **Custom** – The ending date is a custom date. An additional field displays for you to enter a custom date.



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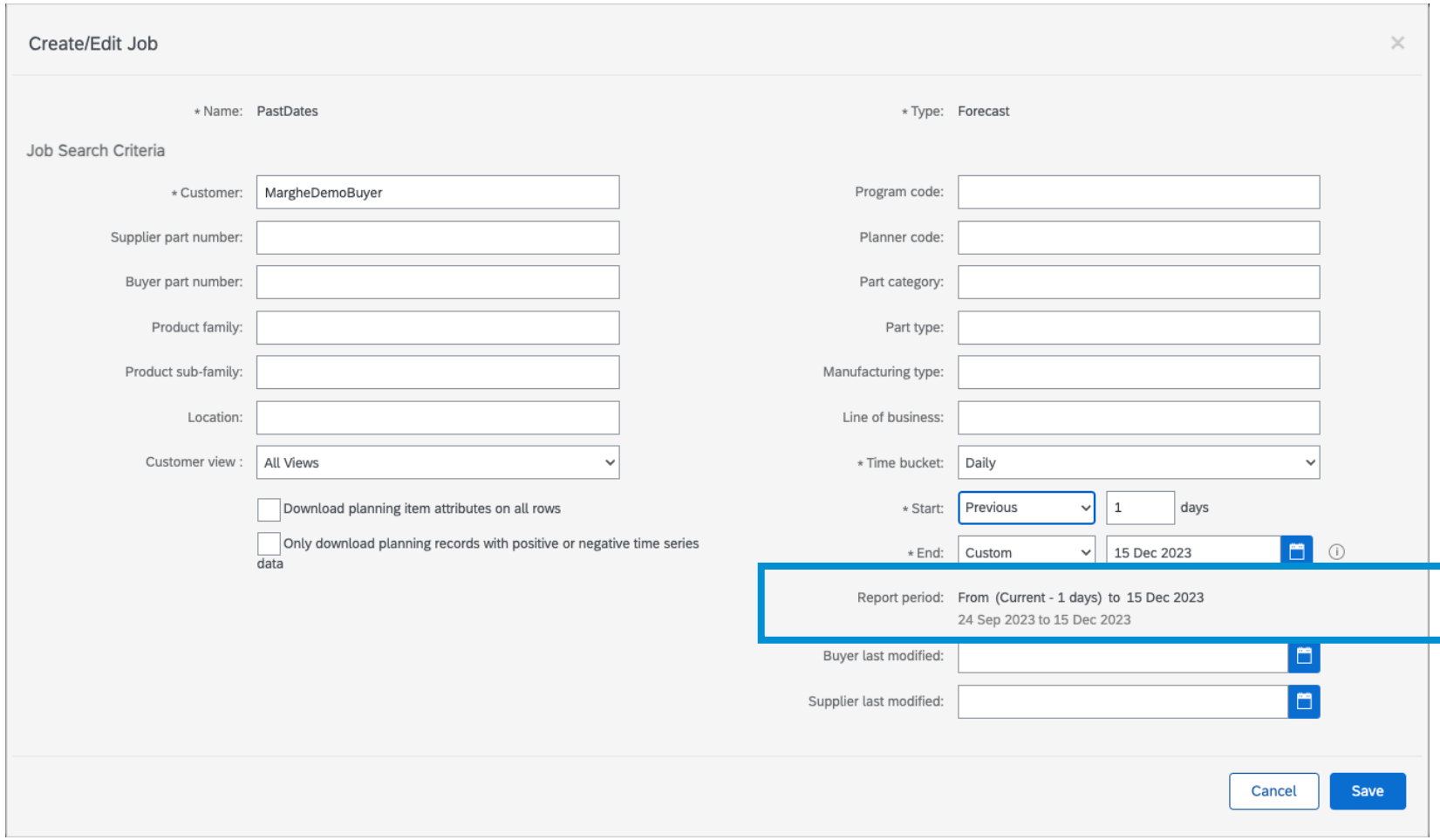
Feature Details
Explicitly specify a time window for downloading planning data

The read only **Report period** field displays the time window.



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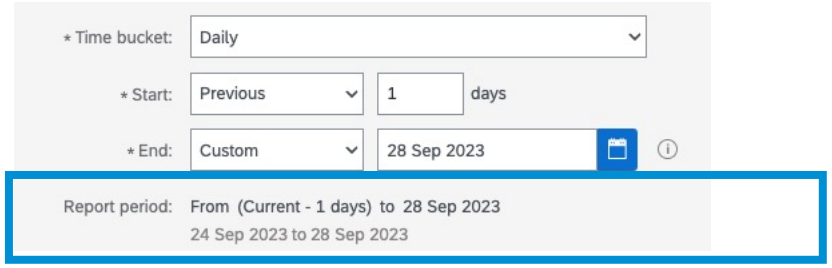
Feature Details
Explicitly specify a time window for downloading planning data

Download planning data with the **specified time window** in the job.



Job Name	Type	Last Run↓	Last Run By	Status	File
PastDates	Forecast	25 Sep 2023 5:33:18 PM	fnSmith lnJohn	Completed	

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Ariba Supply Chain Collaboration - Forecast - Daily

Customer ANID	Customer Name	Customer part no.	Supplier part no.	Description	View Name	Unit	Key figures	24 Sep 2023	25 Sep 2023	26 Sep 2023	27 Sep 2023	28 Sep 2023
AN21000055441	MargheDemoBuyer	BIKE_3000_SILVER	BIKE_3000_SILVER	Mou	Default F	EA	Order forecast					
							Cumulative forecast		0	0	0	0
							Forecast commit					
							Cumulative forecast comn		0	0	0	0
							Cumulative commit vs cur		0	0	0	0
							Previous forecast	150	150	150	150	150
							Cumulative previous forec		150	300	450	600
							Cumulative Forecast vs Cu		-150	-300	-450	-600
							Forecast deviation		0	0	0	0
							Forecast change		-150	-150	-150	-150
							Previous forecast commit					
							Upside forecast					
							Firmed orders					
							Priority					
							Order received					
							Shipments					

Note: Previously created **Upload/Download** jobs with type **Forecast**, **Inventory**, **Replenishment**, or **Manufacturing Visibility** are migrated using the new time-window format to maintain existing behavior.

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