



# Feature at a Glance

## Specifying limits for unplanned items in service purchase orders sites

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CONFIDENTIAL

## Feature at a Glance

Ease of implementation



low-touch / simple

Geographic relevance



Global

# Introducing: Specifying limits for unplanned items in service purchase orders

## Customer challenge

Previously, customers were able to configure only a maximum amount limit. This was an overall limit that would apply to all items submitted on a service sheet or invoice, whether planned or unplanned items.

It was not possible to specify a specific limit for the unplanned contracted items or unplanned non-contracted (ad-hoc) items.

## Meet that challenge with SAP Ariba

In service purchase requisitions, buyers can now specify the amounts that can be spent on unplanned contract or non-contract items.

When service sheets and invoices are submitted for unplanned service items, the amounts are validated against these limits

## Experience key benefits

Customers can now be more specific on the limits of unplanned items that can be included on service sheets or invoices.

## Solution area

SAP Ariba Buying  
SAP Ariba Buying and Invoicing

## Implementation information

This feature is automatically on for all customers with the applicable solutions but requires **customer configuration**.

## Prerequisites and Restrictions

Please refer to the Release guide.

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When buyers enable the support for specifying limits for unplanned items in SAP Ariba Procurement solutions, they can now additionally specify the following limits in the purchase requisition:

- **Contract Limit** for the maximum amount to be spent on unplanned contract items. You must select a contract before you can specify this limit.
- **Other Limit** for the maximum amount to be spent on unplanned non-contract or ad-hoc items.

When service sheets and invoices are submitted, the value of the unplanned contract and non-contract items are validated against these limits, if they are specified.

The contract limit value or the other limit value cannot exceed the maximum amount, but the sum of these limits can exceed the maximum amount.

However, the total service sheet and invoice accumulations cannot exceed the maximum amount. Once the **maximum amount** is reached, service sheets and invoices cannot be submitted even if the contract limit or the other limit is not reached.

The screenshot displays a SAP Ariba Procurement purchase requisition form. The form includes various fields for specifying purchase details. Two specific areas are highlighted with red rectangular boxes to draw attention to the limit settings:

- Top Highlight:** This box encloses the 'Max Amount' field, which is set to '\$3,000.00' with a currency dropdown menu currently showing 'USD'.
- Bottom Highlight:** This box encloses the 'Contract Limit' and 'Other Limit' fields. Both are set to '\$2,000.00' with 'USD' selected as the currency.

Other visible fields in the form include:

- Commodity Code: Business and corporate management co...
- Item Category: Service
- Goods Receipt-based Invoice Verification: No
- Material Group: (no value)
- Vendor: VDR1533050 (Boilermaker Inc.)
- Contact: Boilermaker HQ [select]
- Payment Terms: 0001 [select]
- Additional Supplier Email Address: [empty field]
- Expected Amount: \$100.00 USD
- Service Start Date: Sun, 21 Jun, 2020
- Service End Date: Thu, 30 Jul, 2020
- Incoterms Code: (no value)
- Incoterms Location: [empty field]
- Purch Org: 3000 (IDES USA)
- Line Item Text: [empty field]
- Contract Workspace ID: [empty field]
- Contract: C470-V2 [select]
- Asset Line Type: (no value)

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2 Items Total Hide Details

No.	Type	Description	Item Category	Qty	Unit	Price	Discount	Net Amount	Charges	Taxes	Amount	Purchase Group
1	Service	SAP Consulting Service	Service	1	hour	\$1,201.00 USD		\$1,201.00 USD		\$108.09 USD	\$1,309.09 USD	003 (IDES USA)
<div>Vendor: VDR1533050 (Boilermaker Inc.)</div> <div>Contact: Boilermaker HQ</div> <div>Purchase Group: 003 (IDES USA)</div> <div>Commodity Code: Business and corporate management co...</div> <div>Material Group: (no value)</div> <div>Max Amount: \$3,000.00 USD</div> <div>Expected Amount: USD</div> <div>Service Start Date:</div> <div>Service End Date:</div> <div>Contract Limit: \$0.00 USD</div> <div>Other Limit: \$500.00 USD</div>												
2	Contract	Risk Consultant 01		1	each	\$1,200.00 USD					\$1,200.00 USD	003 (IDES USA)
<div>Vendor: VDR1533050 (Boilermaker Inc.)</div> <div>Contact: Boilermaker HQ</div> <div>Purchase Group: 003 (IDES USA)</div> <div>Commodity Code: Business and corporate management co...</div> <div>Material Group: (no value)</div>												

Actions More Import Accounting Update Total

Maximum amount allowed across all Service sheets/invoices for **both planned + unplanned items**

Maximum amount allowed across all Service sheets/invoices for **unplanned contract items**. In this particular case, no unplanned contract items allowed

Maximum amount across all Service sheets/invoices for **unplanned ad-hoc (non-contracted) items**.

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1	Service	SAP Consulting Service	Service	1	hour	\$1,201.00 USD		\$1,201.00 USD		\$108.09 USD	\$1,309.09 USD	003 (IDES USA)

Vendor: VDR1533050 (Boilermaker Inc.)  
Contact: Boilermaker HQ  
Purchase Group: 003 (IDES USA)  
Commodity Code: Business and corporate management co...  
Material Group: (no value)

Max Amount: \$3,000.00 USD  
Expected Amount: USD  
Service Start Date:   
Service End Date:   
Contract Limit: \$500.00 USD  
Other Limit: \$0.00 USD

2	Material	Risk Consultant 01		1	each	\$1,200.00 USD					\$1,200.00 USD	003 (IDES USA)
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Vendor: VDR1533050 (Boilermaker Inc.)  
Contact: Boilermaker HQ  
Purchase Group: 003 (IDES USA)  
Commodity Code: Business and corporate management co...  
Material Group: (no value)

Actions More Import Accounting Update Total

Maximum amount allowed across all Service sheets/invoices for **both planned + unplanned items**

Maximum amount allowed across all Service sheets/invoices for **unplanned contract items**

Maximum amount across all Service sheets/invoices for **unplanned ad-hoc (non-contracted) items**. In this particular case, no ad-hoc items allowed