



# Feature at a Glance

## Ability to synchronize fields between Workspace and Document

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Target GA: November, 2019

CONFIDENTIAL

## Feature at a Glance

Ease of implementation  Low touch / simple  
Geographic relevance  Global

# Introducing: Ability to synchronize fields between Workspace and Document

## Customer challenge

Current Sourcing & Contracts does not have infrastructure using which a pair of fields in a Workspace and its Document can be kept in sync.

## Meet that challenge with SAP Ariba

This feature enables the setting up of continuous, two-way synchronization of custom master data in workspaces or projects with custom master data fields in documents that are of the same type

For example, you could setup continuous sync between a field in Contract Workspace and a Savings Form Document in the workspace. Any change when saved in Savings Form will get reflected in the Contract Workspace and vice-versa. You can set up one-way sync or 2-way sync using this feature.

## Experience key benefits

Provides a flexible way for customers to sync between a pair of desired fields in a Workspace and Document in the Workspace.

## Solution area

SAP Ariba Sourcing  
SAP Ariba Contracts  
SAP Ariba Strategic Solutions Suite

## Implementation information

To have this feature enabled, have your Designated Support Contact (DSC) submit a Commercial Request with your SAP Ariba Customer Engagement Executive or Account Manager. An SAP Ariba representative will follow up with information about SAP Ariba Services.

## Prerequisites and Restrictions

None

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### Introducing: **Ability to synchronize fields between Workspace and Document**

- The fields to be synced must have the same name or labels in both the workspace and in the document.
- The fields in the project or workspace and the document must be of the same data type.
- The document whose fields are to be synced must belong to the parent project and not to any of its subprojects.
- Data synch will be triggered when the document is saved
- Syncing from a project or workspace to a document is not possible if the document is not yet created, or is already published.

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## Introducing: Ability to synchronize fields between Workspace and Document

### Contract Workspace with Form Synch

Contract Workspace (Procurement)

ID CW2630  
Tasks: Incomplete Tasks: 0

#### Overview

Actions ▾ Tasks

Actions ▾

Contract ID: CW2630  
Contract Status: Draft  
Version: Original  
Owner: Customer Support Admin ⓘ  
Test Project: No ⓘ  
Base Language: English  
Access Control: (no value) ⓘ  
Description: ⓘ

No items

\* Indicates required task

#### Documents

Actions ▾

Form in Contracts ▾ Draft

#### External System Integration

Company Code: (no value) ⓘ  
Purchasing Organization: (no value) ⓘ  
Purchasing Group: (no value) ⓘ  
Payment Terms: (no value) ⓘ  
Document Type: No Choice ⓘ  
Document Category: No Choice ⓘ

#### Contract Attributes

New Details

Related ID:  
Last Published: (no value) ⓘ  
Hierarchical Type: Stand-alone Agreement  
Proposed Contract Amount:  
Contract Amount:  
Supplier: (no value) ⓘ  
Affected Parties: (no value) ⓘ  
Agreement Date: 08/07/2019  
Process Status: ⓘ  
Synchwithform: 17:30

In this example, the field – ‘Synchwithform’ is a contract workspace field integrated to a corresponding field in the Form Document in the same workspace

# Feature at a Glance

## Introducing: Ability to synchronize fields between Workspace and Document

Form in Contracts

Save

Cancel

Revert

Publish

Edit form details below.

Save these changes as a new version?  Yes, save as v2  No, save and continue editing v1

Contract Date : Wed, 7 Aug, 2019

Synchwithform: 17:30

Tasks

*There are no tasks for this document.*

Save

Cancel

Revert

Publish

The value reflected in the Form document (17:30) is synchronized from the parent workspace

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Form in Contracts

Save

Cancel

Revert

Publish

Edit form details below.

Save these changes as a new version?  Yes, save as v2  No, save and continue editing v1

Contract Date :

1

Synchwithform:

Tasks

There are no tasks for this document.

Contract Attributes

Save

Cancel

Revert

Publish

Related ID:

Last Published: (no value) ⓘ

Hierarchical Type: Stand-alone Agreement

Proposed Contract Amount:

Contract Amount:

Supplier: (no value) ⓘ

Affected Parties: (no value) ⓘ

Agreement Date: 08/07/2019

Process Status: ⓘ

2

Synchwithform: 17:35

Upon changing the value of the field to 17:35 in the Form document, the same is reflected in the corresponding field in the contract workspace