



SAP Ariba 

Feature at a Glance

Ability to clone adhoc tasks while copying sourcing or contract projects

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Target GA: July, 2018

CONFIDENTIAL

 **Run Simple**

Feature at a Glance

Ease of implementation  Low touch / simple
Geographic relevance  Global

Introducing: Ability to clone adhoc tasks while copying sourcing or contract projects

Customer challenge

Copying a sourcing project or contract workspace only replicated the project groups and documents from the source object. Ad-hoc tasks that were not part of the template but added by the user during the project or workspace creation had to manually be created in the copied project.

Meet that challenge with SAP Ariba

This feature allows users to replicate tasks in to a new sourcing project or contract workspace while copying an existing contract workspace or project respectively.

Experience key benefits

Provides users the option to copy tasks in to the project and workspace, thus eliminating manual effort as well as errors.

Solution area

SAP Ariba Contracts
SAP Ariba Sourcing
SAP Ariba Strategic Sourcing Suite

Implementation information

- Toggle enabled for all customers on GA
- Customers to request to enable this feature.
Support to Turn on the parameter -
Application.ACM.CopyProject.AllowTaskCopyWhenCopyingProject

Prerequisites and Limitations

None

Feature at a Glance

Introducing: **Ability to clone adhoc tasks while copying sourcing or contract projects**

Feature information

- Users have an option to select if phases and tasks that were not in the template need to be copied in to the new project
- Task status and due date (for non recurring tasks) in the copied project will be defaulted to 'Not Started' and blank respectively
- Task properties are carried from the source project to the copied project
- Corresponding documents associated with the tasks are copied in to the new project

Ability to clone adhoc tasks while copying sourcing or contract projects

Original source project with tasks and due dates

Contract Workspace (Procurement) Tasks: Incomplete Tasks: 1

Overview Documents **Tasks** Team Message Board History

Show: (Any Status) Required/Optional (Any Owner)

CWS CPT TEST 1 Actions

Name	Document	Owner	Status	Due Date
▼ ↻ Phase 1		Project Owner	Not Started	
📅 New To Do Task for Phase 1 *		Customer Support Admin	Template	1 day(s) after parent phase starts
📅 Notification for CWS CPT TEST 1 for Phase 1		Customer Support Admin	In Progress	
▼ ⇨ Phase 2		Project Owner	Not Started	
📅 New To Do Task for Phase 2 *		Customer Support Admin	Template	1 day(s) after parent phase starts
▼ ⇨⇨ Phase 3		Project Owner	In Progress	03/30/2018
⚠️ New To Do Task for Phase 3 *		Customer Support Admin	In Progress	03/30/2018
✅ Notification for CWS CPT TEST 1 for Phase 3		Customer Support Admin	Complete	03/30/2018

Ability to clone adhoc tasks while copying sourcing or contract projects

Cloning tasks while copying a project

Create Contract Workspace (Procurement) Create Cancel

To create a Contract Workspace, specify the fields below. Since you chose to copy an existing project, template selection is not available.

Name: * Translations ⓘ

Description: Translations ⓘ

Related ID:

Copy from Contract: ▼

Do you want to copy documents that were modified in the project being copied? Yes ▼

Do you want to copy project groups that were not in the template, from the project being copied? Yes ▼

Do you want to copy project phases/tasks that were not in the template, from the project being copied? No ▼

Yes
No

Ability to clone adhoc tasks while copying sourcing or contract projects

Tasks and task properties carried over to the copied project

Copy Phases and Tasks Test1 ID CW4663
Tasks: Incomplete Tasks:

Contract Workspace (Procurement)

Overview Documents **Tasks** Team Message Board History

Show: (Any Status) Required/Optional (Any Owner)

Copy Phases and Tasks Test1 Actions

Name	Document	Owner	Status	Due Date
▼ ↻ Phase 1 ▼		Project Owner	Not Started	
🕒 Notification for CWS CPT TEST 1 for Phase 1 ▼		Project Owner	Not Started	
🕒 New To Do Task for Phase 1 * ▼		Project Owner	Not Started	1 day(s) after parent phase starts
▼ ⇌ Phase 2 ▼		Project Owner	Not Started	
🕒 New To Do Task for Phase 2 * ▼		Project Owner	Not Started	1 day(s) after parent phase starts
▼ ⇌ Phase 3 ▼		Project Owner	Not Started	

Basic Details

Status: Not Started

Owner: Project Owner ⓘ

Due Date: ⓘ

Notification Days: 0 day(s) before the Due Date. ⓘ

Next Send Date: ⓘ

Notification Frequency: Only Once ⓘ

Requires Manual Completion: ⓘ

Start Date: Not Started ⓘ

Recipients: Tom Aikman ⓘ

Predecessors:

Ability to clone adhoc tasks while copying sourcing or contract projects

Copying tasks associated with a document

Create Contract Workspace (Procurement)

To create a Contract Workspace, specify the fields below. Since you chose to copy an existing project, template select

Name: * Translatic

Description: Translatic

Related ID:

Copy from Contract:

Copy Document Tasks Test 1

Contract Workspace (Procurement)

ID CW4665
Tasks: Incomplete Tasks: 4

Overview Documents **Tasks** Team Message Board History

Show: (Any Status) (Required/Optional) (Any Owner)

Copy Document Tasks Test 1

Actions

Name	Document	Owner	Status	Due Date
Negotiation for CLID *	CLID	Project Owner	Not Started	
Approval for CLID *	CLID	Project Owner	Not Started	
Review for CLID *	CLID	Project Owner	Not Started	
To Do for CLID *	CLID	Project Owner	Not Started	

Copy Document Tasks Test 1

Contract Workspace (Procurement)

Overview **Documents** Tasks Team Message Board History

Copy Document Tasks Test 1

Name	Owner
CLID	Project Owner

Ability to clone adhoc tasks while copying sourcing or contract projects

Copying tasks associated with a document

Copy Document Tasks Test 1

Contract Workspace (Procurement)

ID CW4665
Tasks: Incomplete Tasks: 4

Overview Documents **Tasks** Team Message Board History

Show: (Any Status) Required/Optional (Any Owner)

Copy Document Tasks Test 1

Name	Document	Owner	Status	Due Date
🕒 Negotiation for CLID * ▾	CLID ▾	Project Owner	Not Started	
🕒 Approval for CLID * ▾	CLID ▾	Project Owner	Not Started	
🕒 Review for CLID * ▾	CLID ▾	Project Owner	Not Started	
🕒 To Do for CLID * ▾	CLID ▾	Project Owner	Not Started	

TSK8581666 Approval for CLID

Approval for CLID

1. 📄 CLID ▾
2. Select Approvers

Approval Rule Flow Type

Akemi Sugiyama ▾ Add more

Parallel 

Serial 

Custom 

Thank you.