Ariba

Quote Automation Guide

SAP Ariba



© 2016 SAP Ariba. All rights reserved.



Table of Contents

٠

Select by clicking on the links:

- Notification of Automated RFQ Event
- <u>Response (1) Quote All</u>
- <u>Response (1) Editing Submitted Quote</u>
- <u>Response (2) Upload your Quote via CSV</u>
- <u>View Bid History</u>
- Winning and Awarded Bids
- Not Interested



Quote Automation

- · Quote Automation is a Request For a Quote (RFQ) on an item or service from your customer
- The automation tool creates fast supplier identification and bid execution
- A seamless process joining the power of ERP and the Ariba Network together
- Replaces inefficient use of email, phone and spreadsheets for non-contracted buying
- · Find relevant, new business opportunities easily
- Single interface to manage all bids

Notification of Automated RFQ Event

- 1. An email invitation from Ariba Discovery to participate in a Quote (RFQ) event is received.
- 2. Click **View Lead** in the body of the email.
- Screen displays: Ariba Discovery Login
- 3. Login using your Ariba Network Supplier Account Username and Password

Cre add eve

Create a separate email address and folder for these events. (please inform your buyer on any change of email address) This will make it easier for you to keep track of the incoming QA requests.



Response (1) – Quote All



Response (1) – Editing Submitted Quote

1. To edit quote details;	Details Lines Bid History						
1) Scroll to the Line Details	Items						
2) Click Edit Quote	✓ Line Item Name No.	Commodity	Estimated Price Quantity	Deliver by	Ship-to or Service Location		
	O0010 Quoted TESTING GOODS	Engine coolant	\$45.00 AUD 10 EA \$0.00 AUD	12/01/2016			
3) Update quote details	Quantity: * 10 EA Requested Delivery Date: 12/01/20	16	Ship To:				
4) Click Submit	Lead Time: *2 Tax: \$0.00 AU	JD					
	Shipping Cost: \$0.00 AU	Provide	e Your Quote				
		Selected 1	Items				
		Line Item No.	Name	Estimated Price	Quantity	Estimated Sub-total	Estimated Total Cost
		00010	TESTING GOODS Your Quote:	\$0.00 AUD	10 EA	\$0.00 AUD	
			Price: * [45:00 Quantity: * 10	AUD	Shipping Cost: \$0 Ship To:	.00 AUD	
		Requ	uested Delivery Date: 12/01/2016		Comment:		
		,	Supplier Part ID:		Attachment	Choose File No file chosen	
			Lead Time: * 2 Tax: 0.00	AUD		Inion Addennenis	
						4 Su	ubmit Cancel

Response (2) – Upload your Quote via CSV



- 4. Click Upload your Quote.
- Screen displays: Upload Quote pop-up box
- 5. Click **Download bid template** (if this is the first time you are using this functionality)
- 6. Save the Bid Template (see example below) in CSV format on your local drive.
- After completing the file you can move back to the same screen and upload the file via: Choose file – Upload my Quote.





UTF-8															
Event":331	.777														
All amount	All dates m	ust be prov	/ided in dd-	mm-yyyy fo	ormat										
Only provid	de the line i	tems that y	ou are bidd	ling for.											
Line Numb	Price	Quantity	Requested	Supplier Pa	Supplier Pa	Manufactu	Manufactu	URL	Lead Time	Тах	Tax Descrip	Shipping T	Shipping C	Shipping T	Comment
Mandatory	Mandatory	Mandatory	Optional.Ir	Optional.	Optional.	Optional.	Optional.	Optional.	Mandatory	Optional.	Optional.	Optional.	Optional.	Optional.Ir	Optional.
Text value.	Decimal da	Integer dat	ta.Cannot e	Text value.	Integer dat	Decimal da	Text value.	Text value.	Decimal da	ta.	Text value				
3	300	150	07-10-16	SupplierPa	SupplierPa	Manufactu	Manufactu	http://www	32	100			100	910	
1	200	500	07-10-13	SupplierPa	SupplierPa	Manufactu	Manufactu	http://www	31	100			100	910	

View Bid History

1. View all bids placed.

- 2. Click Bid History.
- 3. Click **View** to review your company's bid history.
- Screen displays: list of previous bids



Winning and Awarded Bids

- 1. A 'congratulatory' email will be sent out to the winner of the business.
- 2. Bids can also be tracked on Ariba Discovery;
 - 1) Open Leads
 - 2) Select Wins
 - 3) Click on the **Quote Name** (e.g. FF15-Approved) to open and view the Winning RFQ in more detail).
- 3. After selecting you as a winner the buyer will contact you regarding the Award and specify the requirements.



vitations Matches Watchlist Responses Wins 2 29 53 1 12 8 Total Business Won My Leads Sort by: Date - Most Recent \$1,136,710 Opportunity Amount Awarded Amount USD Till Today \$260,400.00 USD \$210,400.00 USD FF15-Approved BugFest Buyer2 Logistics All Leads 9

6000032811-B BugFest Buyer1	3		Winner Selected
Posted On: 15 Jun 2016 Open for bidding on: 14 Jun 201 Response Deadline: 15 Jun 2016			
Not Open for Bidding	dd to Watchlist	Not Interested	Leave feedback
Opportunity Amount:	Unspecified		
Response Deadline:	29 Nov 2016 9:59 A	м снит	
	(Buyers can close p	oostings early)	
Award Date:	29 Nov 2016		
Posting ID:	324097		
Business Contact:	° ,		
• • •	Request for Quot	, ,	
Company Public Profile:	nttps://svcdev8.ar	Iba.com/Discovery.aw	ı/ad/profile?key=AN02003412487
Product and Service Categories		Ship-to or Servi	ce Locations
 Point of sale POS terminal 		 Albany-Schen 	ectady-Troy - New York
 Thin client computers 		 Binghamton - 	
		Ũ	a Falls - New York
		Elmira - New	
		 Glens Falls - N 	New York

Not Interested

- 1. Advise your buyer that you are **Not Interested** in submitting a bid
- 2. Click Not Interested
- Screen displays: drop down box
- 3. Select from the options
 - 1) Wrong Product and Service Category
 - 2) Wrong Ship-to or Service Location
 - 3) Other (Tell us Why...)
- Screen displays: pop up box see examples to the right

Quote All 🔂 🖓 Add to V	Natch 2	Not Interested 👻	Upload Your Quote
Opportunity Am Response Dea		Wrong product and s Wrong ship-to or ser Other (Tell us why	vice location 2
Postir	ng ID: 442	5615	
Posting	Type: Req	uest for Quotation (ERP)
Company Public Pr	ofile: http	://discovery.ariba.com/pr	ofile/AN01015189973-T

NOTE: Ariba Discovery uses the **product and service categories** and **ship-to or service locations** specified in your <u>company profile</u> to match you with new business opportunities. Verify that your company profile is up-to-date to ensure you receive all the business opportunities that meet your company's capabilities.

Thank you for your feedback

This posting will be removed from your leads dashboard and will not appear in your notifications from now on.

Ariba Discovery uses the product and service categories and ship-to or service locations specified in your company profile to match you with new business opportunities. Verify that your company profile is up-to-date to ensure you receive all of the business opportunities that meet your company's capabilities.

-

Done

Message pop up if 'Wrong Product and Service Category' or 'Wrong ship-to or service location' is selected

l			
			1
		Characte	ers left: 750

Message pop up if 'Other' is selected.



Support

Support Type	Contact					
Ariba Technical Helpdesk	 Click on the Help Centre – Support Select support option; Email SAP Ariba Customer Support Get help by Live Chat Get help by Phone 					
Supplier Information Portal (Location of Training Guide/s and Video/s)	 On the Home screen Click on Company Settings Click on Customer Relationships Click on Supplier Information Portal 					