

# **Feature at a Glance**

### Added Specifications for Upload/Download Planning Jobs CSC-36735

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### Introducing: Added Specifications for Upload/Download Planning Jobs

### **Feature Description**

This feature adds new functionality when creating Upload/Download jobs for planning processes. You can now choose to exclude planning records without time-series planning data from the download. You can also explicitly specify the time window for the download.

### **Key Benefits**

Buyer benefit: The Excel enhancements improve the efficiency of Planning collaboration upload /download jobs and give the planner users more flexibility in their planning activities.

Supplier benefit: Same benefit as buyer planner users.

Audience:

Buyer and Supplier

Enablement Model:

Automatically On

#### Applicable Solutions:

Planning collaboration and Inventory collaboration add-on for Supply chain collaboration

### **Prerequisites, Restrictions, Cautions**



### **Prerequisites**

### **Buyers:**

- You must have the Planning collaboration entitlement enabled, or you must have both the Supply chain collaboration and the Inventory collaboration entitlements enabled.
- You are a buyer administrator, or you have the Planning Collaboration Visibility permission.

#### **Suppliers:**

• You have the **Planning Collaboration Visibility** permission.

### Restrictions

None

### Cautions

None

### Personas



- Buyer organizations and Buyer users: All buyers using Planning collaboration Excel features, Planning collaboration master users, administrators, Planning users.
- Supplier organizations and Supplier users: All suppliers using Planning collaboration Excel features, Planning users.





•As a supplier or buyer planning user, I want to only download planning records with positive or negative time series data.

•As a supplier or buyer planning user, I want to explicitly specify a time window for downloading planning data.

## Feature Details Exclude planning items that do not have time-series planning data



As a supplier or buyer planning user, when you create a Forecast, Inventory, Replenishment, or Manufacturing Visibility job, the **Upload/Download Job** page now displays a checkbox with the label **'Only download planning records with positive or negative time** series data'

Create/Edit Job							×
* Name:	FilterOut Nulls		* Type:	Forecast			
Job Search Criteria							
* Customer:	MargheDemoBuyer	]	Program code:				
Supplier part number:		]	Planner code:				
Buyer part number:		]	Part category:				
Product family:		]	Part type:				
Product sub-family:		]	Manufacturing type:				
Location:		]	Line of business:				
Customer view :	All Views 🗸	]	* Time bucket:	Weekly		~	
	Download planning item attributes on all rows		* Start:	Current ~			
	Only download planning records with positive or negative data	ve time series	* End:	After ~	52	weeks (i)	
				From Current to (Curre 25 Sep 2023 to 16 Sep		eks)	
			Buyer last modified:			<b>—</b>	
			Supplier last modified:				
						Cancel	Save

## Feature Details Exclude planning items that do not have time-series planning data



Customer ANID       Customer part no.       Supplier part no.       Description       Plant 100       New Name       Usin weigners       2 Sep 202       2 Oct 2020       9 Oct 2020         N2100005341       MarghebmoBuyer       BAXE       BAXE       Utimate complete/brake: 100       Plant 100.08/keC       Default forecast.       600       Gref creast.       600														
Image: section of the section of th	ustomer ANID	Customer Name	Customer part no.	Supplier part no.	Description	Plant ID	Location	View Name	Unit	Key figures	25 Sep 2023	2 Oct 2023	9 Oct 2023	
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As a supplier or buyer planning user, when you create an **Upload/Download job** with job type Forecast, Inventory, Replenishment, or Manufacturing Visibility, you can specify a time window with **time bucket**, **starting date** for the time bucket as 'custom', 'previous' or 'current' and **ending date** as 'after' or 'current' for downloading the planning data with a read only **Report period** that displays the time period.

* Name:	PastDates	* Type:	Forecast		
Search Criteria		.,,			
* Customer:	MargheDemoBuyer	Program code:			
	Marginebennobuyer				
Supplier part number:		Planner code:			
Buyer part number:		Part category:			
Product family:		Part type:			
Product sub-family:		Manufacturing type:			
Location:		Line of business:			
Customer view :	All Views ~	* Time bucket:	Daily	~	
	Download planning item attributes on all rows	* Start:	Custom ~	6 Nov 2023	
	Only download planning records with positive or negative data	re time series * End:	Custom ~	15 Dec 2023	i
		Report period:	6 Nov 2023 to 15 Dec 2	023	
		Buyer last modified:		<b>—</b>	
		Supplier last modified:		<b>—</b>	
				Cancel	Save



eate/Edit Job				×	Time Bucket	Maximum Date Range
					Daily	1825 days
* Name: b Search Criteria	PastDates	* Туре:	Forecast		Weekly	260 weeks
	MargheDemoBuyer	Program code:			Monthly	60 months
Supplier part number:		Planner code:			Quarterly	20 quarters
Buyer part number:		Part category:			Yearly	10 years
Product family:		Part type:				
Product sub-family:		Manufacturing type:				
Location:		Line of business:				
Customer view :	All Views 🗸	* Time bucket:	✓ Daily · Weekly			
	Download planning item attributes on all rows Only download planning records with positive or negative time data	* Start: • series * End:	Monthly Quarterly Yearly	<b>(</b> )		
		Report period:	6 Nov 2023 to 15 Dec 2023		·	
		Buyer last modified:				
		Supplier last modified:		ļ		
			Cancel	Save		



Start Date - The starting date in the time window. You can define the starting date in the following ways:
 Current – The starting date is the current date for the time bucket.

The starting date is a previous date in the time bucket. An additional field displays for you to enter a numeric value.
 Custom – The starting date is a custom date. An additional field displays for you to enter a custom date.

Create/Edit Job					×
* Name:	PastDates		* Type:	Forecast	
Job Search Criteria					
* Customer:	MargheDemoBuyer		Program code:		
Supplier part number:			Planner code:		
Buyer part number:			Part category:		
Product family:			Part type:		
Product sub-family:			Manufacturing type:		
Location:			Line of business.		
Customer view :	All Views 🗸		* Time bucket:	Current	
	Download planning item attributes on all rows		* Start:	Previous       ✓ Custom       ✓ 6 Nov 2023	
	Only download planning records with positive or negativ	ve time series	* End:	Custom ~ 15 Dec 2023	(i)
			Report period:	6 Nov 2023 to 15 Dec 2023	
			Buyer last modified:		
			Supplier last modified:		
				Cancel	Save



**End Date** - The ending date in the time window. You can define the ending date in the following ways:

- After An additional field displays for you to enter a numeric value. The ending date is the date after the number of time buckets specified by this value. For example, if the **Time bucket** is **Daily**, and you enter 250 for the value, the ending date is after 250 days. If the time bucket is **Weekly**, and you enter 26 for the value, the ending date is after 26 weeks.
- **Custom** The ending date is a custom date. An additional field displays for you to enter a custom date.

Create/Edit Job						$\times$
* Name:	PastDates		* Туре:	Forecast		
Job Search Criteria						
* Customer:	MargheDemoBuyer		Program code:			
Supplier part number:			Planner code:			
Buyer part number:			Part category:			
Product family:			Part type:			
Product sub-family:			Manufacturing type:			
Location:			Line of business:			
Customer view :	All Views 🗸		* Time bucket:	Daily	~	
	Download planning item attributes on all rows Only download planning records with positive or negative data	ve time series	* Start: * End:	Custom 6 Nov 2023 After Custom 15 Dec 2023		
			Report period:	6 Nov 2023 to 15 Dec 2023		
			Buyer last modified:			
			Supplier last modified:			
					Cancel	Save



he read only <b>Rep</b>	oort period field displays	the time window.		
Create/Edit Job				×
Create/Edit Job			,	
* Name:	PastDates	* Type:	Forecast	
Job Search Criteria				
* Customer:	MargheDemoBuyer	Program code:		
Supplier part number:		Planner code:		
Buyer part number:		Part category:		
Product family:		Part type:		
Product sub-family:		Manufacturing type:		
Location:		Line of business:		
Customer view :	All Views 🗸	* Time bucket:	Daily	
	Download planning item attributes on all rows	* Start:	Previous V 1 days	
	Only download planning records with positive or negative data	ve time series * End:	Custom ~ 15 Dec 2023	
			From (Current - 1 days) to 15 Dec 2023 24 Sep 2023 to 15 Dec 2023	
		Buyer last modified:		
		Supplier last modified:		
			Cancel Save	



* Time bucket * Start: Previous  1 days * End: Custom 2 85 sep 2023 2 8 sep 2023 to 28 se	planning data with the <b>specified time window</b> in the job.
* End: Custom     28 Sep 2023           Apport Endition        200 Serve     7pet        28 Sep 2023        200 Serve     7pet        200 Serve        200 Serve     7pet        28 Sep 2023        200 Serve        7pet        28 Sep 2023        Sep 2023           80 Sep 2023                 80 Sep 2023 <td>Daily</td>	Daily
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**Note:** Previously created **Upload/Download** jobs with type **Forecast**, **Inventory**, **Replenishment**, or **Manufacturing Visibility** are migrated using the new time-window format to maintain existing behavior.





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