

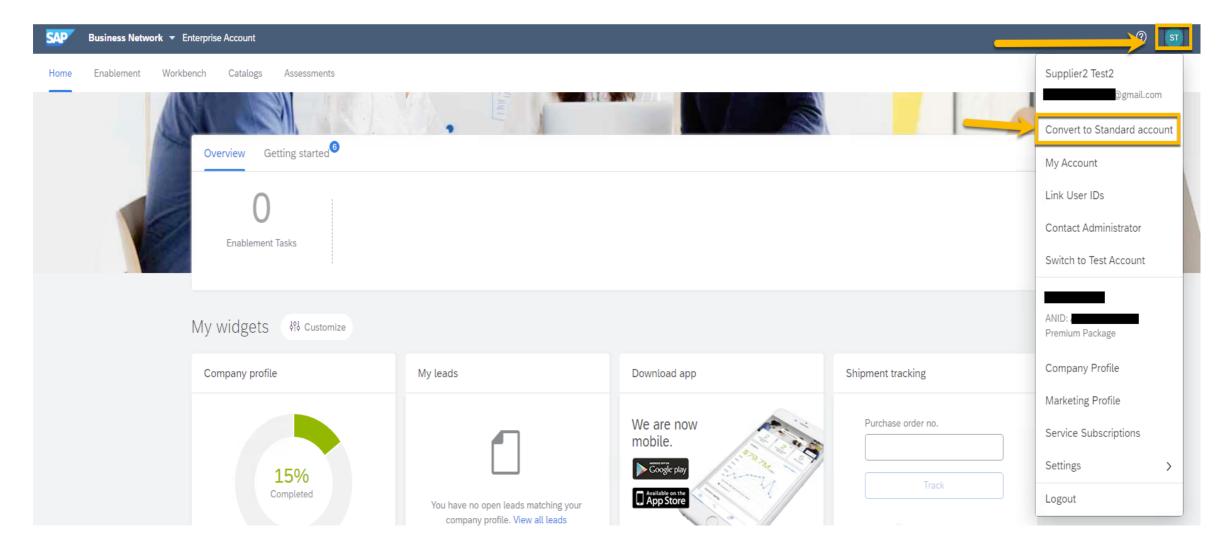


## How to manually downgrade from Enterprise Account to Standard Account

June, 2023

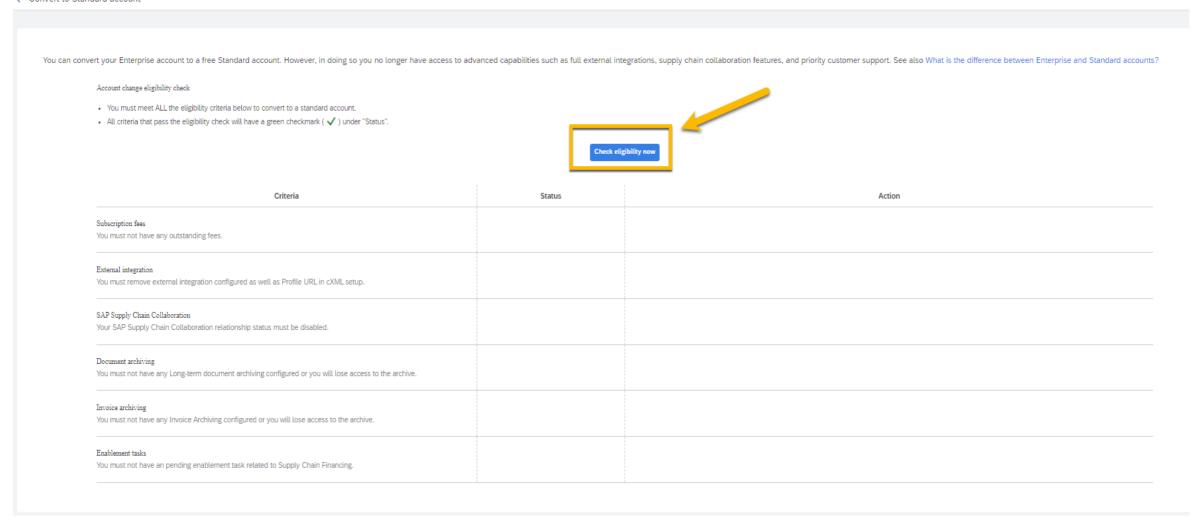


➤ Log in to your account, then Click **Account Set**tings icon from the top right corner of the screen, and choose **Convert to Standard Account**.



Review the information on the Account change eligibility check screen. And click Check eligibility now to continue.

## Convert to Standard account



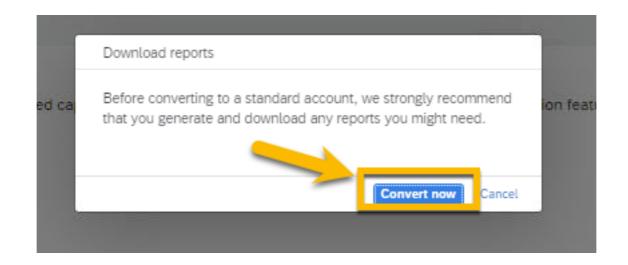
A green checkmark in the status indicates that you have met all the requirements to convert your account. The **Convert now** option appears only after you pass all the eligibility criteria(s). Click on Convert now if all criteria checks out as green.

You can convert your Enterprise account to a free Standard account. However, in doing so you no longer have access to advanced capabilities such as full external integrations, supply chain collaboration features, and priority customer support. See also What is the difference between Enterprise and Standard accounts? Account change eligibility check · You must meet ALL the eligibility criteria below to convert to a standard account All criteria that pass the eligibility check will have a green checkmark ( ✓ ) under "Status". Your account meets all eligibility requirements. Click Convert now to convert to a standard account Criteria Status Action Subscription fees None needed You must not have any outstanding fees. External integration None needed You must remove external integration configured as well as Profile URL in cXML setup. SAP Supply Chain Collaboration None needed Your SAP Supply Chain Collaboration relationship status must be disabled. Document archiving None needed You must not have any Long-term document archiving configured or you will lose access to the archive. Invoice archiving None needed You must not have any Invoice Archiving configured or you will lose access to the archive None needed You must not have an pending enablement task related to Supply Chain Financing

## Note

If your account does not meet one or more eligibility criteria(s), a red Crossmark appears in the status column. You must review and take appropriate action to resolve the criteria(s) marked with red cross. After you resolve the failed criteria(s), you can select **Re-check eligibility** to reevaluate your eligibility for converting your account. You can also select **Stay with Enterprise account** to continue using the enterprise account.

After you click the Convert now option, a Download reports popup appears prompting you to download any reports you might need later.



> You might get logged out, once you log back in your account will now be Standard Account



## Thank you.

