



SAP Ariba 

Feature at a Glance

Auto release contracts for automatic generation of service requisitions in SAP integrated sites

Nikhil Mongha, Roberto Valdovinos, SAP Ariba
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CONFIDENTIAL

Feature at a Glance

Ease of implementation  low-touch / simple
Geographic relevance  Global

Introducing: **Auto release contracts for automatic generation of service requisitions in SAP integrated sites**

Customer challenge

Previously, the auto release contracts could be used to generate requisitions only for material items

Meet that challenge with **SAP Ariba**

This feature enables buyers to create auto release contracts that include service items. While creating the auto release contract, buyers can enter the service-specific values that are required to generate the service requisitions.

Experience key benefits

Customers can now specify values such as service start date, service end date, maximum amount, and expected amount that are required to create the service requisitions.

Solution area

SAP Ariba Buying
SAP Ariba Buying and Invoicing

Implementation information

This feature is automatically on for all customers with the applicable solutions but requires **customer configuration**.

Prerequisites and Restrictions

Please refer to the Release guide.

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Contract CR33: Recurring Services

Enter general requirements or definitions for the contract request, and specify whether the contract type is supplier level, commodity level

Definitions

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Contract Type: **Item Level**

Is Blanket Purchase Order: No

Hierarchical Type: Standalone Agreement

Effective Date: * Mon, 1 Jun, 2020

Expiration Date: Fri, 28 Aug, 2020

Evergreen: Yes No

Purch Org: 3000 (IDES USA)

Company Code: 3000 (IDES US INC)

Vendor: * 0000005400 (ServerTech Inc.)

Supplier Location: 0000005400 [select]

Create subscription for non-catalog items: No

Release Required: Yes No

Auto Release: Yes No

Auto Release Preparer: * Chad Noll

Contract must be defined as **item level**

The effective date and expiration date will be used to default the services start and end date.

The user can change default dates as long as they are within the time window of effective date (not before this date) and expiration date (not after this date) of contract

This will flag the contract to automatically generate releases

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The screenshot shows the 'Add/Edit Item Level Fixed Fee Pricing Terms' form in SAP. The form is titled 'Add/Edit Item Level Fixed Fee Pricing Terms' and includes a description of the fee. The supplier is 'ServerTech Inc.'. The description is 'Monthly inspection'. The commodity code is 'Packing inspection services'. The item category is 'Service'. The max amount is '\$100,000.00 USD' and the expected amount is '\$7,000.00 USD'. The tolerance is '0%'. The release quantity is '1'. The release UOM is 'each'. The tax code is '(no value)'. The recurring option is set to 'Yes'. The frequency is 'month'. The start date is 'Mon, 1 Jun, 2020' and the end date is 'Fri, 28 Aug, 2020'. The maximum recurrences are '3'. The form is annotated with red boxes and arrows pointing to specific fields.

Contract: CR33: Inspection Services

Supplier: ServerTech Inc.

Description: Monthly inspection

Commodity Code: Packing inspection services

Item Category: Service

Max Amount: \$100,000.00 USD

Expected Amount: \$7,000.00 USD

Tolerance: 0%

Release Quantity: 1

Release UOM: each

Tax Code: (no value)

Recurring: Yes

Frequency: month

Start Date: Mon, 1 Jun, 2020

End Date: Fri, 28 Aug, 2020

Maximum Recurrences: 3

You will now see an **Item Category** field, where you can define the item as Material or Service.

Service items require a **Max Amount** and **Expected Amount**.

- When recurring set to **No** : *Non – recurring*, the PR service start date and service end date are the ones specified by user here.
- When recurring set to **Yes** : *Recurring* : The system determines the service start date and service end date for each recurrence, defining them all between start date and end date specified here.

Release Quantity is always 1.

The number of releases are calculated based on frequency and start and end dates.

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C33-R1 - Inspection Services [Recurring, (06/01/2020)] Status: **Ordered**

These are the details of the request you selected. Depending on its status, you can edit, change, copy, cancel, or submit the request for approval. You may also print the details of the request. Review your request and [More](#)

[Change](#) [Cancel](#) [Close](#) [Print](#) [Create Advance Payment](#) [Create Service Sheet](#)

Summary | [Approval Flow](#) | [Receipts](#) | [Service Sheets](#) | [Invoices](#) | [Payments](#) | [History](#)

Order ID: C33-R1
Version: 1
Title: Inspection Services [Recurring, (06/01/2020)]
Supplier: ServerTech Inc.
Contract ID: C33
Contact: 000005400
Close Order: Open
My Labels: [Apply Label...](#)

▼ **Line Items**

1 Line Item [Hide Details](#)

Type	ReqID	Qty	Unit	Description	Supplier Part Number	Price	Discount	Net Amount	Charges	Taxes	Amount
PR117	1	each	Monthly inspection			\$7,000.00 USD		\$7,000.00 USD			\$7,000.00 USD

Acknowledged Quantity: 0
Confirmed Quantity: 0
Shipped Quantity: 0
Received Quantity: 0
Received Amount: \$0.00 USD

Invoiced Quantity: 0
Invoiced Amount:
Reconciled Quantity: 0
Reconciled Amount: \$0.00 USD

Vendor: 000005400 (ServerTech Inc.)
Contact: 000005400
Commodity Code: Packing inspection services
Material Group: 007 (machinaries)

Contract ID: C33
Max Amount: \$100,000.00 USD
Expected Amount: \$7,000.00 USD
Service Start Date: Mon, 1 Jun, 2020
Service End Date: Tue, 30 Jun, 2020

Total ordered: **\$7,000.00 USD**

- The auto release contract that you create for service items can contain only service items, or a mix of service and material items.
- In the case of recurring service items, purchase orders will be automatically generated per the defined start and end dates.
- The purchase orders will be generated once the respective start date is met.
- The buyer or supplier will be able to create service sheets/invoices off these service items, considering the max amount limit and service dates.